

CAPSTONE MORTGAGE POOL

SERIES A

OCTOBER 31, 2023

AT A GLANCE

- Construction and development mortgages in Canada
- Diversified by developer and development type (high density residential, retail space, etc.)
- Terms are 3-36 months
- Low to no correlation to bond and equity markets
- Management fee: 2.00%
- \$395 MM AUM
- Current price: \$9.7167

PERFORMANCE

1 MO.	3 MO.	6 MO.	1 YR.	3 YR.	5 YR.	10 YR.	Inception*
0.48%	1.56%	3.33%	6.14%	6.10%	6.48%	6.57%	6.58%

* Annualized as of first trade date September 30, 2013

DISTRIBUTIONS

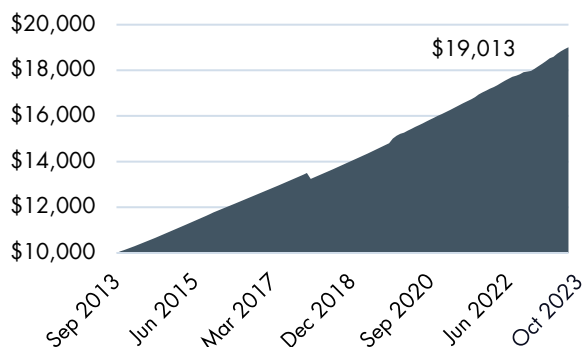
October 2023	\$0.0441
September 2023	\$0.0452
August 2023	\$0.0538
July 2023	\$0.0652

RISK METRICS

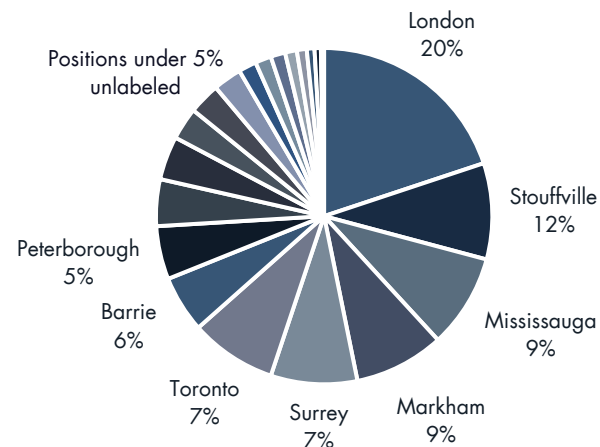
Annualized standard deviation	0.89%
Correlation with iShares Core Canadian Universe Bond Index ETF TR*	0.07
Correlation with S&P/TSX Composite Index TR*	0.08

* Source: Refinitiv

GROWTH OF \$10,000 (SINCE INCEPTION)



PROPERTY LOCATIONS



SUITABILITY

This Pool is suitable for clients seeking interest income with longer time horizons; a 2% early redemption fee will be applied for redemptions within 180 days of purchase. The Pool trades monthly and 30 days' notice is required for redemptions on the next trade date. Before investing, clients should consult with their investment advisor to ensure that the Pool is suitable for their circumstances and investment objectives. No prospectus has been filed with, or approved by, any securities regulator. Individual investors must qualify as an accredited investor. Corporate and other legal entity investors must qualify as accredited investors or make an initial minimum purchase of \$150,000.

This document is not an offer to sell securities. The Subscription Documents and Information Memorandum should be read carefully as they contain important facts about risks, liquidity, fees and expenses. Past performance may not be repeated.

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