

CAPSTONE PRIVATE HIGH INCOME POOL

SERIES BH

MAY 31, 2025

AT A GLANCE

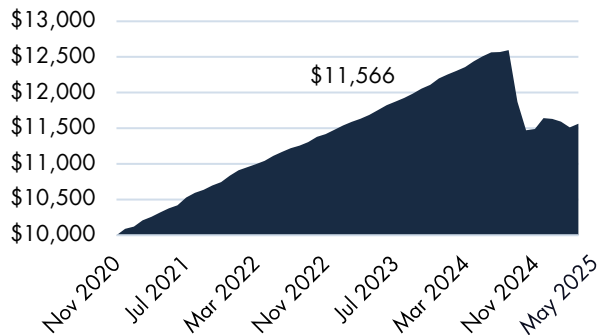
- Asset backed private debt exposure to non-traditional markets
- Global and domestic diversification
- Targeted minimum rate of return 8%
- Currency exposure: hedged
- Management fee: 1.50%
- \$72 MM AUM
- Current price: \$9.9144

PERFORMANCE

1 MO.	3 MO.	6 MO.	1 YR.	2 YR.	3 YR.	4 YR.	Inception*
0.02%	-0.22%	0.67%	-7.52%	-0.80%	1.34%	2.75%	3.29%

* Annualized as of first trade date November 30, 2020

GROWTH OF \$10,000 (SINCE INCEPTION)

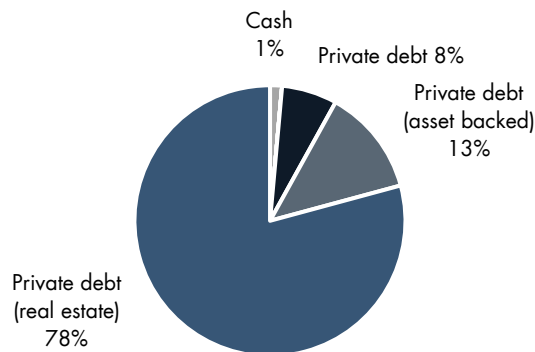


RISK METRICS

Annualized standard deviation	3.54%
Correlation with iShares Core Canadian Universe Bond Index ETF TR*	-0.11
Correlation with S&P/TSX Composite Index TR*	-0.08

* Source: Refinitiv

ASSET ALLOCATION



SUITABILITY

This Pool is suitable for clients seeking long-term debt focused exposure and equity opportunities that generate cash flow. This is a long-term investment vehicle and there are penalties for redemption in the first 3 years. The Pool trades monthly, distributes quarterly and 30 days' notice is required for redemptions on the next trade date. Before investing, clients should consult with their investment advisor to ensure that the Pool is suitable for their circumstances and investment objectives. No prospectus has been filed with, or approved by, any securities regulator. Individual investors must qualify as an accredited investor. Corporate and other legal entity investors must qualify as accredited investors or make an initial minimum purchase of \$150,000.

This document is not an offer to sell securities. The Subscription Documents and Information Memorandum should be read carefully as they contain important facts about risks, liquidity, fees and expenses. Past performance may not be repeated.

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