

CAPSTONE PRIVATE HIGH INCOME POOL



SERIES JH

JANUARY 31, 2025

AT A GLANCE

- Asset backed private debt exposure to non-traditional markets
- Global and domestic diversification
- Targeted minimum rate of return 8%
- Currency exposure: hedged
- Management fee: 0.75%
- \$76 MM AUM
- Current price: \$9.8385

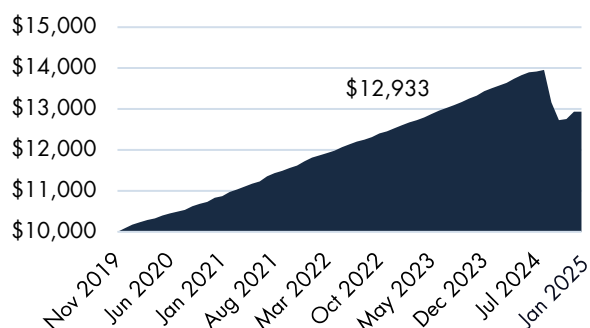
PERFORMANCE

1 MO.	3 MO.	6 MO.	1 YR.	3 YR.	5 YR.	Inception*
-0.01%	1.62%	-7.05%	-4.25%	3.06%	4.91%	5.10%

* Annualized as of first trade date November 29, 2019

GROWTH OF \$10,000

(SINCE INCEPTION)

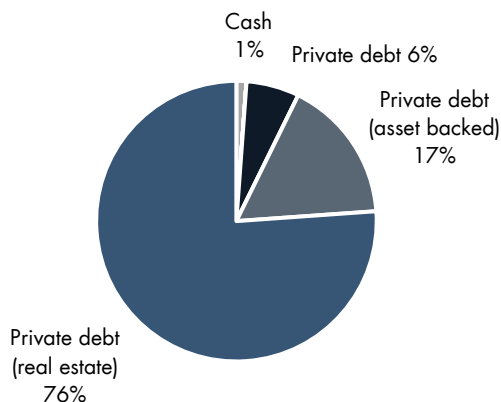


RISK METRICS

Annualized standard deviation	3.28%
Correlation with iShares Core Canadian Universe Bond Index ETF TR*	-0.09
Correlation with S&P/TSX Composite Index TR*	-0.09

* Source: Refinitiv

ASSET ALLOCATION



SUITABILITY

This Pool is suitable for clients seeking long-term debt focused exposure and equity opportunities that generate cash flow. Investors are required to purchase or hold a minimum value of \$3 million in Series JH units. This is a long-term investment vehicle and there are penalties for redemption in the first 3 years. The Pool trades monthly, distributes quarterly and 30 days' notice is required for redemptions on the next trade date. Before investing, clients should consult with their investment advisor to ensure that the Pool is suitable for their circumstances and investment objectives. No prospectus has been filed with, or approved by, any securities regulator. Individual investors must qualify as an accredited investor.

This document is not an offer to sell securities. The Subscription Documents and Information Memorandum should be read carefully as they contain important facts about risks, liquidity, fees and expenses. Past performance may not be repeated.

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